

UNITED STATES BANKRUPTCY COURT

DISTRICT OF New Jersey

In re: Video Corporation of America

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Case No. 20-11768

Debtor(s)

☐ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2021

Petition Date: 02/03/2020

Plan Confirmed Date: 12/03/2020

Plan Effective Date: 12/18/2020

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: Peter Hurwitz, as Plan Administrator

Name of Authorized Party or Entity

/s/ Peter Hurwitz

Signature of Responsible Party

07/26/2021

Date

Peter Hurwitz

Printed Name of Responsible Party

Dundon Advisers, LLC

440 Mamaroneck Ave., 5th Fl.

Harrison, NY 10528

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Video Corporation of America

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$21,200	\$275,124
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$21,200	\$275,124

Part 2: Preconfirmation Professional Fees and Expenses

		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>	\$0	\$1,437,416	\$0	\$1,437,416
	<i>Itemized Breakdown by Firm</i>				
	i Phoenix Management Services, Financial Professional	\$0	\$188,572	\$0	\$188,572
	ii Wasserman, Jurista & Stolz Lead Counsel	\$0	\$315,659	\$0	\$315,659
	iii Tucker Fornale & Associates, L Financial Professional	\$0	\$41,681	\$0	\$41,681
	iv Dundon Advisers LLC Financial Professional	\$0	\$184,845	\$0	\$184,845
	v Riker Danzig Schere Hyland & Special Counsel	\$0	\$444,910	\$0	\$444,910
b.	vi The DAK Group Financial Professional	\$0	\$258,500	\$0	\$258,500
	vii A. Atkins Appraisal Corp. Other	\$0	\$3,250	\$0	\$3,250

		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>	\$0	\$0	\$0	\$0
	<i>Itemized Breakdown by Firm</i>				
c.	i	\$0	\$0	\$0	\$0
	ii	\$0	\$0	\$0	\$0
	All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$62,477	\$0	\$89,457	\$89,457	100%
d. General unsecured claims	\$350,000	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes ☐ No ☒
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: 12/07/2021
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Peter Hurwitz

Signature of Responsible Party

Plan Administrator

Title

Peter Hurwitz

Printed Name of Responsible Party

07/26/2021

Date